

# VEGA DAILY

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July 7, 2025

## VITAMIN

01

According to market sources, starting July 4, NHU raised its price for 50% feed-grade Vitamin E powder to USD 9.72/KG. On the same afternoon, Xinfu Pharmaceutical Co., Ltd. suspended all quotations and order-taking for Vitamin E and D3 products.

## AMINO ACID

02

Last week, the lysine and threonine markets showed a generally weak to stable trend. Offers for 98% lysine remained steady, with moderate inquiries and on-demand purchasing from end-users. Transaction volumes were average, and prices are expected to slightly decline in the short term. Market participants are advised to monitor developments regarding the anti-dumping duties in Europe. Threonine prices were mostly stable, though transaction prices slipped slightly. Methionine prices remained high, with light trading volume as buyers exercised caution and made small replenishment purchases. Future attention should be given to delivery schedules from producers.

## API

03

Last week, the veterinary API market remained weak overall. Some products saw price fluctuations, driven by limited terminal demand and cautious buying behavior.

Prices of florfenicol, amoxicillin, and albendazole declined. In contrast, oxytetracycline and oxytetracycline HCl remained firm due to tight raw material supply. Tylosin, tilmicosin phosphate, and doxycycline maintained stable prices and are expected to stay firm in the short term. Market participants should continue to monitor factory supply dynamics and upstream price trends.

## FOOD ADDITIVE

04

In the sweetener sector last week, performance varied. Due to raw material fluctuations and ongoing maintenance, major domestic sucralose producers continued suspending quotations. Acesulfame-K and aspartame prices remained stable with normal deliveries. In the nutritional fortifier segment, creatine monohydrate orders are scheduled for delivery through mid-to-late July. Prices for L-carnitine continued to rise, driven by summer production shutdowns at several manufacturers.

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